

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number DAVID L. NEALE (SBN 141225) LEVENE, NEALE, BENDER, RANKIN & BRILL L.L.P. 1801 Avenue of the Stars, Suite 1120 Los Angeles, CA 90067 Phone: (310) 229-1234 Fax (310) 229-1244	FOR COURT USE ONLY <div style="border: 1px solid black; padding: 5px; text-align: center;"> FILED NOV 17 2003 <small>CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</small> BY LA 03-28969-ES </div>
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: IMPERIAL CREDIT INDUSTRIES, INC., <div style="text-align: right;">Debtor(s).</div>	

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 12/11/03	Time: 10:30 a.m.
Location: Courtroom "1645", 255 E. Temple St., Los Angeles, CA 90012	

Type of Sale: ☐ Public ☒ Private Last date to file objections: 11/27/03

Description of Property to be Sold: Certain call rights (the "Call Right"), which Imperial Credit Industries, Inc. (the "Debtor") owns as Master Servicer under the pooling and servicing agreement governing a loan securitization commonly known as "DLJ Mortgage Acceptance Corp. Mortgage Pass Through Certificates, Series 1994-I3". The Call Right is described more thoroughly in the sale motion (the "Motion") filed by the Debtor. Please contact David L. Neale at the address and phone number listed in the top left hand corner of this notice if you would like to receive a copy of the Motion.

Terms and Conditions of Sale: Pursuant to that certain assignment agreement attached as Exhibit "A" to the Motion, Bayview Financial Trading L.P. has agreed to purchase the Call Right for \$40,000, subject to the overbid procedure described below.

Proposed Sale Price: \$40,000

Overbid Procedure (If Any): Any initial overbid shall be in an amount equal to at least \$45,000 and each successive overbid thereafter shall be in increments of not less than \$2,500. Any proposed overbidder must, by the day prior to the sale hearing, deliver to the Debtor's bankruptcy counsel immediately available funds in the amount of \$40,000. See Motion for details.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

Daniel H. Reiss, Esq. (SBN 150573)
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Date: 11/17/03